



PORT METRO
vancouver

Port Metro Vancouver
Facilitating Canada's trade

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*President and Chief Executive
Officer*

March 21, 2016

Mandate and role

- Facilitate Canada's trade
- Balance efficient port operations with environmental protection and regard for community
- Work for the benefit of all Canadians



Charting a course for
generational
investment and
sustainability

Working together to create a sustainable gateway



- Economic prosperity through trade
- Healthy environment
- Thriving communities

CONNECTING
CANADIANS TO OVER

170

TRADING ECONOMIES

The Asia-Pacific gateway



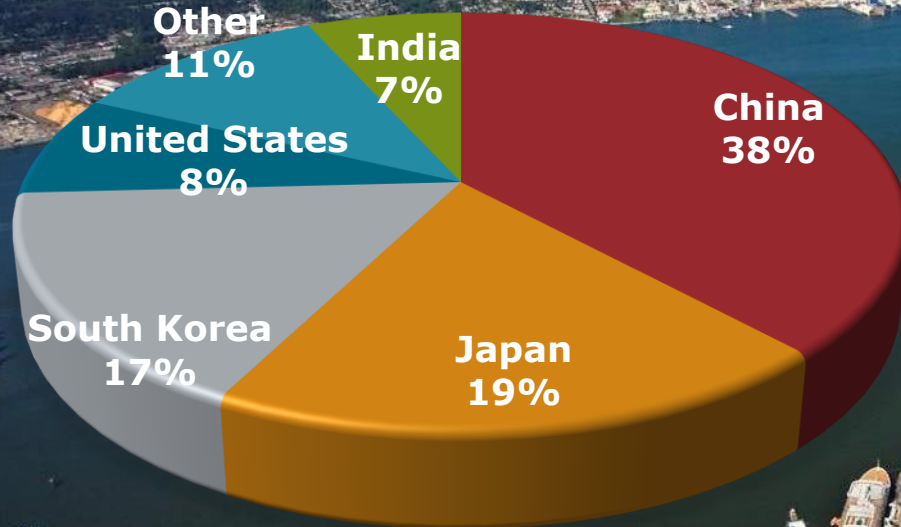
FACILITATING TRADE OF

140 million

TONNES OF CARGO ANNUALLY

Major foreign trading partners

Canada's largest gateway to the Asia-Pacific region



Top 10 trading partners, by million metric tonnes:

1. China 30.1
2. Japan 15.3
3. South Korea 13.1
4. United States 6.2
5. India 5.3
6. Chile 3.6
7. Brazil 3.5
8. Indonesia 2.8
9. Taiwan 2.8
10. Mexico 1.8

Top ten principle trading economies responsible for over 60% of all cargo traded through Port Metro Vancouver.

Business sectors



Bulk



Breakbulk



Auto



Container



Cruise

3.1 | MILLION CONTAINERS MOVED THROUGH THE PORT

AN INCREASE OF 5% COMPARED TO 2014

CONTAINERS ARE MEASURED IN TWENTY-FOOT EQUIVALENT UNITS

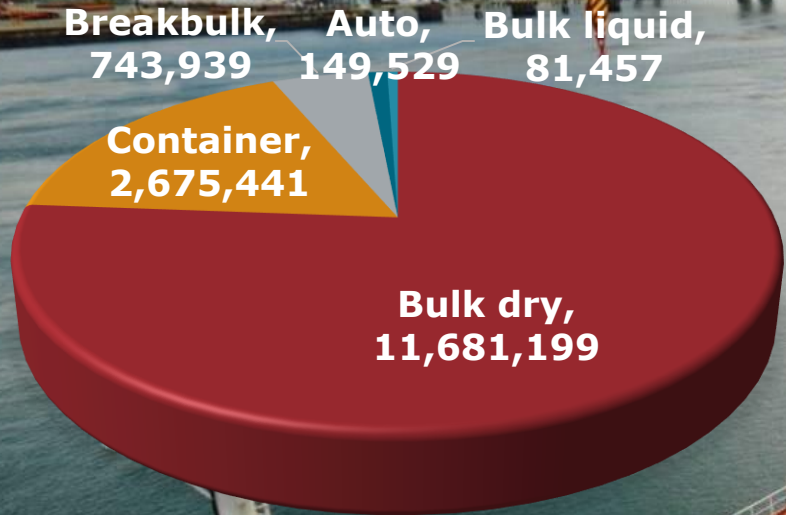


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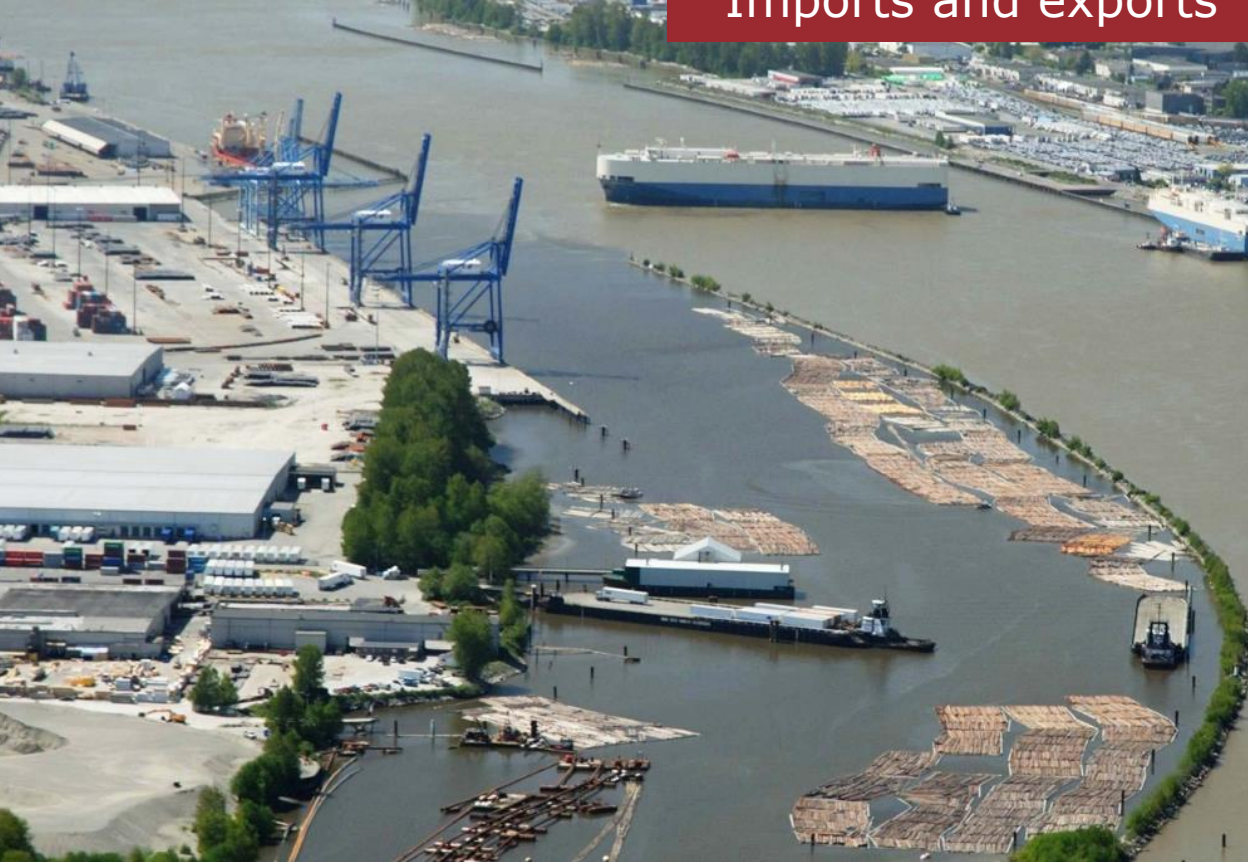
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2015 trade with Japan



Total: 15,331,565 metric tonnes

Imports and exports



- Largest imports
 - Machinery, vehicles, construction and materials
 - Chemicals, basic metals and minerals
 - Consumer and related goods
- Largest exports
 - Coal
 - Grain, specialty crops and feed
 - Forest products

2015 trade with Japan

- Port Metro Vancouver supports free trade and opportunities for stronger partnerships with Japan.
- Canada has a long-established trading relationship with Japan.
 - Benefits for Japan include auto
 - Benefits for Canada include agriculture and forest products
- In 2015, TPP members traded 27.4 million tonnes of cargo worth \$21.0 billion.
 - This accounted for 23% of total 2015 tonnage and 19% of cargo value.



Generational investments creating gateway capacity: recent

Road network investments

Gateway corridor investments

Private sector investments

\$7.5 billion



South Shore Trade Area
~ \$127 million



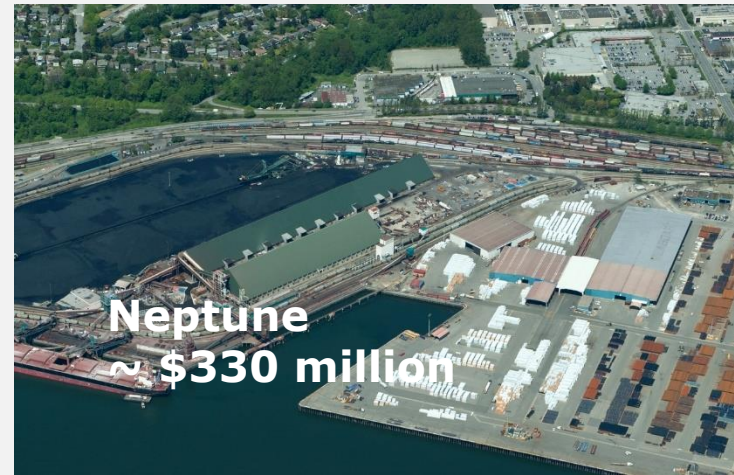
North Shore Trade Area
~ \$283 million



Roberts Bank Rail Corridor
~ \$310 million



Private sector investments



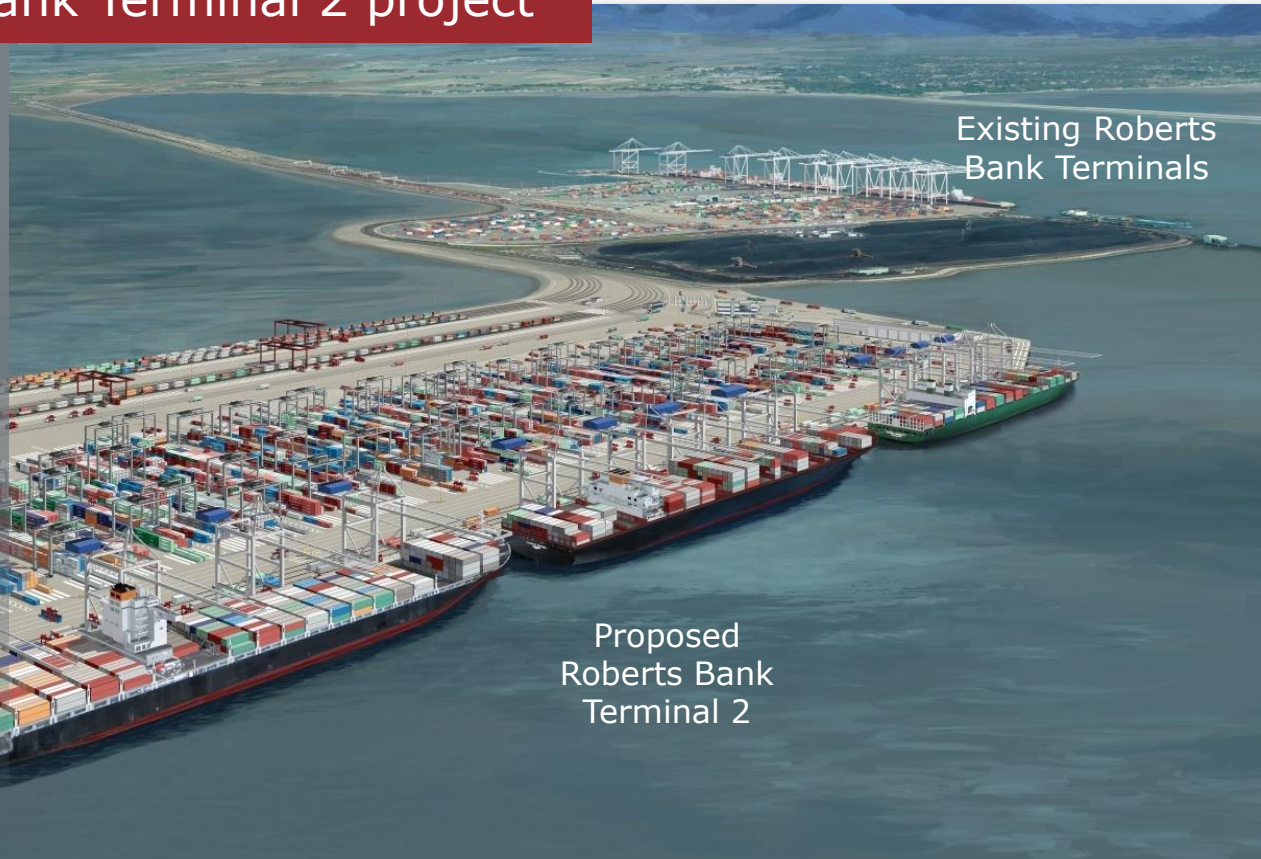
Generational investments creating gateway capacity: 2009 to 2025

Delivered: \$7.5 billion
Planned: \$9.8 billion

Total: \$17.3 billion

Proposed Roberts Bank Terminal 2 project

- Proposed three-berth container terminal at Roberts Bank
- Could provide capacity of 2.4 million TEU per year
- Target completion 2024



Existing Roberts Bank Terminals

Proposed Roberts Bank Terminal 2



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Thank you

